



# Transaction Services

## at Berntson Porter & Company

Mergers and acquisitions are an exciting possibility for companies looking to expand. But these transactions are also complex and require a knowledgeable, dedicated team to provide technical expertise and guidance throughout the process.

Let the experts at Berntson Porter help. Our Transaction team works closely with buyers to help identify and evaluate opportunities for growth, improved market share and strategic alignment, all while providing a responsive and customized experience for firms.

See the reverse side to learn more about our services or visit [www.bpcpa.com](http://www.bpcpa.com).

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**B**erntson Porter's Transaction Services team advises clients who are considering an acquisition or divestiture. Our team uses a coordinated, hands-on approach to help buyers throughout the entire transaction life cycle, including analysis, sale and post-acquisition transition.

*"Our Transaction Services practice is designed to help businesses grow by identifying the best opportunities and guiding firms through the sales process. We provide a thorough, confidential experience that incorporates the trusted Accounting, Tax and Consulting services our clients count on. From beginning to completion, it's a seamless process and clients are supported every step of the way."*

Jenn Lilly, Assurance Services  
Principal and Leader of  
Transaction Services

## TRANSACTION SERVICES

### Assurance Services

- Quality of earnings, revenue and net assets reporting
- Value and risk analysis
- Working capital trends and seasonality analysis
- Accounting systems review, including internal controls

### Tax

- Financial and tax due diligence, including optimal structuring
- Forecasting analysis
- Deal structuring assistance, including transaction terms and closing consulting

### Consulting

- Purchase price negotiation and settlement process
- Post-acquisition support